

What you need to know about key stakeholders and P&MA dynamics in Chile for 2023 and beyond



Part 6 of 7

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Chile is the fifth-largest pharmaceutical market in Latin America. It has a mixed system divided into public and private healthcare. The public sector covers close to 80% of the population through the National Health Fund (FONASA) and social security funds for the police (DIPRECA), and the military (CAPEDENA). The private sector is represented by sick funds (ISAPRES) and non-profit insurance companies (Mutuales) and covers the majority of the additional 20% of Chile's population. There is unequal access to advanced and high-cost treatments in Chile, and a very high out-of-pocket expenditure.

Since recent public unrest in 2019, the health system is being challenged and new health system financing and structuring schemes are being proposed. A new proposed constitution, which included changes to the health system, was recently rejected by the public. Nevertheless, recent laws and public pressure are expected to continue shaping access to treatments aimed at achieving universal coverage and reduction of out-of-pocket expenses. One of the proposed changes is the formation of an autonomous HTA body, as the HTA process is currently housed in, and fully dependent on, the Ministry of Health (Departamento de ETESA y Salud Basada en Evidencia).



Table 6: Key market access stakeholders in Chile

RESPONSIBILITY	STAKEHOLDER		ROLE
Policy	MINSAL	Ministerio de Salud–Health Ministry	Responsible for national health policy
Regulatory	ANAMED	Agencia Nacional de Medicamentos–National Medicine Agency	National regulatory agency
Payers/ Providers/ Others	FONASA	Fondo Nacional de Salud–National Health Fund	Fund responsible for collecting, managing, and distributing the government budget for health
	DIPRECA	Dirección de Previsión de Carabineros de Chile– Police Social Security	Institution responsible for the social security and health of all police bodies and their families
	CAPEDENA	Caja de Previsión de la Defensa Nacional–Military Social Security	Decentralised institution responsible for the social security and health of all military personal and their families
	ISAPREs	Instituciones de Salud Previsional–Sick Funds	Private insurance entities responsible for providing financing and treatment to registered clients
	Mutuales	Mutuales-Not-for-profit Insurance Companies	Hospitals, clinics, and laboratories, among others, in charge of providing healthcare services

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